

Creative Compensation Designs for Business Owners, Employees and Professionals

Core Carriers & Sales Support

Core Carriers

- Allianz
- American General / AIG
- American National
- AVIVA / Amerus / Indy Life
- AXA
- ING / Reliastar
- John Hancock
- Lincoln Benefit
- Lincoln Financial
- Met Life
- Mutual of Omaha
- Nationwide
- Phoenix
- Prudential
- Sun Life

Sales Support

Advanced Case Design

Help is available to producers moving into the advanced markets by providing ideas and sales packages.

Presentations

Customized presentations based on needs analysis in areas such as financial needs, estate planning, retirement planning and business continuity planning.

Individual Case Consultation

Expert individual case assistance to help experienced producers close large and complex cases.

Underwriting Case Management

Interactive website tracking



Our Concepts

Advanced sales and marketing concepts ECC offers to meet your specialized needs include the following:

Selective Employee Benefits

Premium Financing

- •NQDC / Top Hat Plans
- •COLI/SERPs
- •401(k) Overlay
- •Split Dollar Plans
- •Split Dollar Alternative / P.A.S.S. + Plan
- •Executive Bonus Plans

Tax Deductible Insurance

- •Defined Benefit Plans
- •Premier Bonus Program

Wealth Transfer Strategies

- •IRA Alternative
- •SPIA to Life

•Traditional Finance

Life Insurance Audits

- •Free Insurance review
- •Multiple Company Underwriting

Securities and Investment Advisory services offered through Hornor, Townsend & Kent, Inc., (HTK), Registered Investment Advisor, Member FINRA/SIPC, 717 South Coppell Road, Coppell, Texas 75019, (800) 999-2525. HTK is independent of ECC and listed core carriers.

